

CIN No. : L55101TN1969PLC005768

**UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED
ON 30TH SEPTEMBER, 2015**

PART I

(₹ In Lakhs)

S. No.	PARTICULARS	Unaudited Standalone Financial Results					
		For the quarter ended			Half-Year Ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1.	Income from Operations						
	a. Net Sales / Income from Operations (net of excise duty)	1716.06	1653.26	1622.23	3369.32	3071.05	6237.93
	b. Other Operating Income	13.40	4.16	6.82	17.56	12.15	71.08
	Total Income from Operations (net)	1729.46	1657.42	1629.05	3386.88	3083.20	6309.01
2.	Expenses						
	a) Cost of material consumed	224.32	204.31	236.77	428.63	438.72	877.34
	b) Purchase of Stock-in-Trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	26.80	26.95	20.14	53.75	43.13	90.29
	d) Employee benefits expenses	463.17	455.06	419.12	918.23	817.76	1670.45
	e) Depreciation and amortisation expenses	111.48	106.96	89.32	218.44	179.03	500.79
	f) Other expenses	583.83	564.45	599.78	1148.28	1153.71	2458.44
	Total Expenses	1409.60	1357.73	1365.13	2767.33	2632.35	5597.31
3.	Profit from operations before Other Income, financial costs and Exceptional Items (1-2)	319.86	299.69	263.92	619.55	450.85	711.70
4.	Other Income	-	-	-	-	-	-
5.	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	319.86	299.69	263.92	619.55	450.85	711.70
6.	Finance costs	66.55	71.77	79.41	138.32	163.76	315.47
7.	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	253.31	227.92	184.51	481.23	287.09	396.23
8.	Exceptional Items	289.35	-	-	289.35	-	-
9.	Profit(+)/Loss(-) from ordinary activities before tax (7+8)	(36.04)	227.92	184.51	191.88	287.09	396.23
10.	Tax Expense	180.04	27.96	54.81	208.00	88.44	107.00
11.	Net Profit(+)/Loss(-) from ordinary activities after tax (9-10)	(216.08)	199.96	129.70	(16.12)	198.65	289.23
12.	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13.	Net Profit(+)/Loss(-) for the Period (11-12)	(216.08)	199.96	129.70	(16.12)	198.65	289.23
14.	Paid up equity share capital (face value Rs.10/- per share)	1192.80	1192.80	1192.80	1192.80	1192.80	1192.80
15.	Reserves Excluding Revaluation Reserves	-	-	-	-	-	2565.62
16.	Basic and diluted Earning per share - Before and after Extra Ordinary Items - Not Annualised - (Rs.)	(1.81)	1.68	1.09	(0.14)	1.67	2.42

PART II

A	PARTICULARS OF SHAREHOLDING						
1.	Public Shareholding						
	- Number of shares	4659235	4659235	4659235	4659235	4659235	4659235
	- Percentage of shareholding	39.06%	39.06%	39.06%	39.06%	39.06%	39.06%
2.	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shares capital of the Company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of Shares	7268765	7268765	7268765	7268765	7268765	7268765
	- Percentage of Shares (as a % of the Total Shareholding of Promoter and Promoter Group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total shares capital of the Company)	60.94%	60.94%	60.94%	60.94%	60.94%	60.94%

S. No.	Particulars	3 months ended 30.09.2015	Notes:
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter	Nil	1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 11th November, 2015.
	Received during the quarter	Nil	2. The figures for the corresponding previous period have been recast/regrouped, wherever necessary to make them comparable.
	Disposed of during the quarter	Nil	3. As per AS-13 the diminution in the value of investment (investment in shares of M/s.Elkhill Agrotech (P) Ltd., a wholly owned subsidiary company) is debited to the P & L account for the quarter ended 30th September 2015, amounting to Rs.289.35 lakhs under the head "Exceptional items".
	Remaining unresolved at the end of the quarter	Nil	

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Particulars	STANDALONE	
	AS AT 30.09.2015 (Unaudited)	AS AT 31.03.2015 (Audited)
(A) EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	1192.80	1192.80
(b) Reserves and Surplus	3886.65	3905.05
	5079.45	5097.85
Non-Current Liabilities		
(a) Long-Term Borrowings	1383.83	1657.86
(b) Deferred Tax Liability (Net)	243.04	235.04
(c) Other Non - Current Liabilities	4.79	4.79
	1631.66	1897.69
Current Liabilities		
(a) Short-term Borrowings	99.00	107.07
(b) Trade payables	178.12	156.59
(c) Other Current Liabilities	1093.16	1034.98
(d) Short term provisions	135.74	287.73
	1506.02	1586.37
TOTAL	8217.13	8581.91
(B) ASSETS		
Non-Current Assets		
(a) Fixed Assets		
(i) Tangible assets	6721.49	6746.63
(b) Non-Current Investments	31.96	314.19
(c) Long-term Loans and advances	421.45	683.63
	7174.90	7744.45
Current Assets		
(a) Inventories	16.63	13.40
(b) Trade Receivables	189.06	123.17
(c) Cash and Bank Balances	796.02	659.12
(d) Other Current Assets	40.52	41.77
	1042.23	837.46
TOTAL	8217.13	8581.91

for and on behalf of the Board
for **SAVERA INDUSTRIES LIMITED,**

A. RAVIKUMAR REDDY
Managing Director